Summary of Major Trends in Northern Illinois

Vision 2020
Working Group on Regional Input, Outreach, Engagement and Graduate Education

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Context: The Regional Economy

Chicago Metro GDP, 2008 = $520.7 billion

Exports as a Percent of GDP, by Sector
(2007 Estimates)

- Non-manufactured Goods: 67%
- Durable Manufactured Goods: 75%
- Non-durable Manufactured Goods: 36%
- Transportation & Warehousing Services: 32%
- Business, Professional & Technical Services: 8%
Aspects of the New Economy

- Knowledge – based
- Growing Role of Regions
- Integration into Global Markets
### The Knowledge Economy: Old Structure Principles vs. New Structure Principles

<table>
<thead>
<tr>
<th>Old Structure Principles</th>
<th>New Structure Principles</th>
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<tbody>
<tr>
<td>Separate mental / manual work</td>
<td>Unify mental / manual work</td>
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<tr>
<td>Specialization of individuals, organizations and places</td>
<td>Rely on teams, networks, and mix uses within spaces</td>
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<tr>
<td>Produce wealth through volume and standardization</td>
<td>Produce wealth through constant innovation and customization</td>
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<td>Centralize authority</td>
<td>Decentralize authority</td>
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<td>Negotiate the division of the surplus</td>
<td>Rely on market forces to distribute the surplus</td>
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<td>Value stability and conformity</td>
<td>Value change and creativity</td>
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<td>Respect existing sources of authority</td>
<td>Encourage new sources of authority to challenge the status quo</td>
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Chicago Region’s Global Workforce: The Creative Class
Measures of Globalization

- Global standards become local standards
- Foreign direct investment
- Sales of goods and services to foreign customers within the network of global regions
- Inter-regional migration of people – the global workforce
- Global cultural integration
Population Dynamics in Chicago Metropolitan Area 2000 to 2009

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<th>Year 2000</th>
<th>Est. Year 2009</th>
<th>Percent Change</th>
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<tbody>
<tr>
<td>Non-Hispanic White</td>
<td>5,433,528</td>
<td>5,541,778</td>
<td>2.0%</td>
</tr>
<tr>
<td>Non-Hispanic Black</td>
<td>1,679,106</td>
<td>1,689,225</td>
<td>0.6%</td>
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<tr>
<td>Asian</td>
<td>366,374</td>
<td>511,492</td>
<td>39.6%</td>
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<tr>
<td>Latino or Hispanic</td>
<td>1,497,832</td>
<td>1,916,311</td>
<td>27.9%</td>
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<tr>
<td>Other</td>
<td>180,700</td>
<td>146,081</td>
<td>12.7%</td>
</tr>
<tr>
<td>Total</td>
<td>9,157,540</td>
<td>9,804,887</td>
<td>7.1%</td>
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Foreign Born 1,466,940 1,653,144 12.7%

Source: U.S. Census Bureau
Figure One
% Enrolled in For-Credit Coursework
By Metro and Age Cohort, 2008

Age 25-34
Age 35+
What comes next?

Regional Growth Projections, 2005-2035

Chicago Metro Only:
- 1.3 million additional housing units
- 395 million s.f. additional manufacturing space
- 3.2 billion s.f. additional commercial and institutional space

New Sprawl vs. Redevelopment