# PaymentNet® Mobile QUICK START GUIDE

### Welcome!

The PaymentNet<sup>®</sup> Mobile website provides access to your account balances and transactions. From your mobile device, you can view your account activity, including pending and posted transactions, or recent and pending payments, with the flexibility to sort information as needed.

To access PaymentNet Mobile, go to the following address in your mobile browser:

https://m.jpmorgan.com/card

Enter your user ID and password, and tap Log In.

**Note:** You must log in from a smartphone with the Android or Apple iOS operating system.

# **Register Your Device**

Note: Your account must be set up in PaymentNet before you can log in to PaymentNet Mobile.

The first time you log in to PaymentNet Mobile, you must register your device.

- 1. Tap Get Access Code. An access code will be sent to you by email.
- 2. Enter the access code and tap YES to register your device.
- 3. Tap **Next** to complete the registration process.
- 4. Tap **Continue** to review your account.

#### **Home Screen**

#### Home Screen Elements

Screen Element	Description
Main Menu	Gives you access to the actions you can take.
Account Summary	Shows your credit limit, the amount of credit you have available, and your current balance.

PaymentNet Mobile Home Screen

E Corporate Card (1234) -		
Account Summar CREDIT LIMIT \$20,000.00	Y Activate Card	
Available Credit \$16,204.46	Current Balance \$2,905.43	
TRANSACTIONS	Filter 🝸	
Authorizations	+	
Posted		
IWheels Rental Car CAR RENTAL AGENCIES Mar 03, 2018	\$644.05 >	
Great Harbor Hotel LODGING-HOTELS MOTELS R Mar 03, 2018	ESORTS \$219.11 >	
Pet Stop #1234 SERVICE STATIONS Mar 03, 2018	\$26.95 >	
IWheels Rental Car CAR RENTAL AGENCIES Mar 03, 2018	\$320.57 >	
Grand Harbor Hotel LODGING-HOTELS MOTELS R Mar 08, 2018	ESORTS \$739.72 >	
Green Airlines LLC AIRLINES Mar 12, 2018	\$367.89 >	
Account Summary	? Help	

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Home Screen Elements (continued)

Screen Element	Description
Transactions	Lists your posted transactions and allows you to filter them by recent activity, current or previous statement, or merchant; also lets you view a list of transactions that have been declined. If your organization uses the Receipt Imaging feature, you can also attach receipts to your transactions.
Неір	Displays answers to frequently asked questions.

#### Main Menu

When you tap the menu indicator and the Home screen, the Main Menu displays and gives you access to the actions you can take.

These actions allow you to:

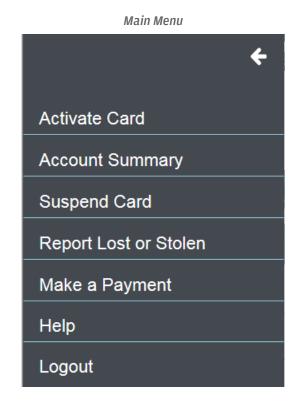
- Activate a new card
- Display your account summary
- Suspend your card temporarily or remove the suspension from your card
- Report a lost or stolen card
- Make a payment on your account and view a list of any scheduled payments (only if electronic payments are enabled for your organization)
- Review online help
- Log out

Tap the back arrow 🗲 to close the menu and return to the Home screen.

## Adding to Your Home Screen

To add PaymentNet Mobile to your home screen, complete the following steps on your mobile device.

- For Android: Add the page to your bookmarks. Within your bookmarks, tap and hold the Commercial Card Mobile site, then select Add Shortcut to Home.
- For iOS: Tap the Action icon and select Add to Home Screen. Then tap Add.



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## **Attaching Receipts to Transactions**

You can attach receipts to a transaction, either by capturing an image with the camera on your phone or by uploading an image you have previously saved to your phone.

**Note:** If your organization does not use the Receipt Imaging feature, these functions will not be available to you.

#### To attach a receipt:

- 1. Tap a transaction in the Posted list.
- 2. Tap the Attach Receipt icon  $\otimes$ .
- 3. To capture an image with your phone camera, tap **Take Photo** and snap a photo of the receipt. Tap **Use Photo** to continue with this photo or tap **Retake** to take the photo again.

To use an image from your phone, tap **Photo Library**, locate the photo, and tap to select it.

4. The amount, currency, and date found on the receipt are displayed. Enter a name for the receipt and optionally provide a description. Then tap **Attach Image**.

To attach additional receipts, repeat these steps. The total number of receipts is shown at the bottom of the Transaction Detail screen, along with links to the individual receipts. Each link shows the receipt name, description, and amount.

The receipts will be available for you to view in a few minutes. Tap a link to display the image.

You can choose to receive email notifications when your receipts are available to view. To receive these notifications, you must log in to PaymentNet on a non-mobile device, edit your profile, and select the Receipt Images Attached notification on the My Profile - General Information screen.

Allacii Receipt		
	Attach Receipt	
Transaction Date		
Mar 03, 2018		
Transaction Status		
Posted Mar 05, 2018		
Merchant City		
Chicago, IL		
Take Photo	0	
Photo Library	Ū	

Receipt List

Attack Deceived

iWheels Rental Car RENTAL CAR				
Original Currency	Settlement Currency			
€80.00 EUR	\$100.00 USD			
	Attach Dessint			
Transaction Date	Attach Receipt			
Mar 03, 2018				
Transaction Status				
Posted Mar 05, 2018				
Merchant City				
Chicago, IL				
Total Images: 1				
Car Rental for Conference Rented car for transportation	e EUR80.00 >			

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